

NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES (INCLUDING ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA), CANADA, AUSTRALIA, JAPAN, SOUTH AFRICA OR ANY OTHER STATE OR JURISDICTION IN WHICH SUCH RELEASE, DISTRIBUTION OR PUBLICATION WOULD BE UNLAWFUL

VÍA CÉLERE DESARROLLOS INMOBILIARIOS, S.A.U. ("**Vía Célere**" or the "**Company**") communicates and makes public the following:

NOTICE OF PARTIAL REPURCHASE AND CANCELLATION OF NOTES

Reference is made to the indenture dated 25 March 2021 (the "Indenture") pursuant to which the Company issued EUR 300,000,000 5.25% senior secured notes due 2026 (the "Notes").

Notice is hereby given that the Company has recently purchased EUR 28,309,000 in aggregate principal amount of the Notes in the secondary market and has instructed the Paying Agent to cancel such Notes. Following such cancellation, Notes having an aggregate principal amount of EUR 271,691,000 will remain outstanding.

The Company may at any time, and from time to time, purchase additional Notes in the open market or otherwise.

Do not hesitate to contact the Investor Relations Department for any further queries.

IR contact

+34 910 68 88 78 https://www.viacelere.com/en/investors investors@viacelere.es

Madrid, 4 July 2023

Vía Célere Desarrollos Inmobiliarios, S.A.U. Mr. José Ignacio Morales Chief Executive Officer



IMPORTANT NOTICE

This announcement has been prepared by and is the sole responsibility of Vía Célere. The information contained in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy, fairness or completeness. This announcement and the information contained herein are not for release, distribution or publication in whole or in part, directly or indirectly, in or into the United States, Canada, Australia, Japan, South Africa or any other jurisdiction where to do so might constitute a violation of the relevant laws or regulations of such jurisdiction. The Notes and the distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession any document or other information referred to herein come should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. This announcement is not an offer to sell or a solicitation of any offer to buy or subscribe for any securities of the Company in any jurisdiction where such offer, sale or subscription would be unlawful and the announcement and the information contained herein is not for distribution or release in whole or in part, directly or indirectly, in or into such jurisdictions.

In any European Economic Area member state, this communication is only addressed to and is only directed at qualified investors in that member state within the meaning of the Prospectus Regulation. The Notes referred to herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold, directly or indirectly, in the United States absent registration under the Securities Act or pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. There is no intention to register any of the securities referred to herein in the United States or to make a public offering of the securities referred to herein in the United States. There will be no public offer of the Shares in Australia, Canada, Japan or South Africa. In the United Kingdom, this announcement and any other materials in relation to the securities referred to herein are only being distributed to, and are only directed at, and any investment or investment activity to which this announcement relates is available only to, and will be engaged in only with, "qualified investors" (as defined in the Prospectus Regulation) who are also (i) persons falling within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "FSMA Order"); (ii) persons who are high net worth bodies corporate, unincorporated associations and partnerships and the trustees of high value trusts, as described in Article 49(2)(a) to (d) of the FSMA Order; or (iii) persons to whom it may otherwise be lawful to distribute it (all such persons together being referred to as "relevant persons"). Persons who are not relevant persons should not take any action on the basis of this announcement and should not act or rely on it or any of its contents.